

Local Government Areas	Current Population	Existing Childcare Places	Projected Population by 2031	Projected Childcare Places needed by 2031 <sup>11</sup>	Nett Increase in Childcare Places required over next 14 years	Anticipated/ Approved New Childcare Places to 2020 <sup>12</sup>	Current Average Occupancy Level <sup>13</sup>	Overall Oversupply <sup>14</sup> , Potential Oversupply <sup>15</sup> or Undersupply <sup>16</sup>
Ashfield	45,550	1,848	53,400	2,166	318	306	TBA	OVERSUPPLY
Auburn	91,700	1,765	130,600	2,514	749	1,124	84%	OVERSUPPLY
Bankstown	201,850	7,803	240,800	9,309	1,506	741	78%	OVERSUPPLY
Blacktown	348,850	13,122	473,500	17,811	4,689	1,176	83%	OVERSUPPLY
Botany Bay	45,300	4,654	56,050	5,758	1,104	672	TBA	POTENTIAL
Burwood	34,200	3,031	47,500	4,210	1,179	351	TBA	UNDERSUPPLY
Camden	84,400	3,404	162,350	6,548	3,144	1,557	TBA	POTENTIAL
Campbelltown	151,150	7,162	215,750	10,223	3,061	225	TBA	UNDERSUPPLY
Canada Bay	90,250	4,087	111,350	5,043	956	568	TBA	POTENTIAL
Fairfield	205,950	3,835	239,900	4,467	632	378	TBA	POTENTIAL
Gosford	173,650	5,903	189,950	6,427	524	799	TBA	OVERSUPPLY
Hawkesbury	67,650	2,290	80,650	2,730	440	573	TBA	OVERSUPPLY
Holroyd	112,600	8,514	136,000	10,283	1,769	398	TBA	POTENTIAL
Hornsby	171,400	6,598	201,750	7,766	1,168	848	TBA	OVERSUPPLY
Lake Macquarie	201,500	5,637	217,850	6,094	457	1,186	TBA	OVERSUPPLY
Lane Cove	35,150	2,951	42,250	3,547	596	804	TBA	OVERSUPPLY
Leichhardt	58,150	3,091	67,550	3,591	500	240	TBA	POTENTIAL
Liverpool	211,200	7,268	288,950	9,944	2,676	395	76%	OVERSUPPLY
Maitland	77,900	3,642	100,500	4,699	1,057	760	TBA	POTENTIAL

<sup>11</sup> Based on a linear projection on current versus projection population growth by 2031 according to the corresponding local government's Residential Development Strategies

<sup>12</sup> Based on privately commissioned data provided by Cordell Information – [www.cordell.com.au](http://www.cordell.com.au)

<sup>13</sup> Based on telephone survey conducted by the Australian Childcare Alliance NSW in 2017. This survey will continue past 2017 with an updated report to follow.

<sup>14</sup> Oversupply is estimated on the basis of anticipated/approved new childcare places to 2020 relative to nett increase in childcare places required over the next 14 years to 2031, or by known oversupply due to current occupancy level, or a combination of both.

<sup>15</sup> Potential oversupply bears similar characteristics to oversupply but may require further analysis

<sup>16</sup> Undersupply is estimated on the basis of anticipated/approved new childcare places to 2020 being lower than the pro-rata amounts required over the next 14 years

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Manly	44,950	2,191	53,600	2,613	422	360	TBA	OVERSUPPLY
Mosman	30,500	1,163	35,350	1,348	185	None	TBA	UNDERSUPPLY
Newcastle	164,400	6,428	190,050	7,431	1,003	1,852	TBA	OVERSUPPLY
North Sydney	71,550	7,283	85,750	8,728	1,445	145	TBA	UNDERSUPPLY
Parramatta	174,800	20,721	253,900	30,098	9,377	437	85%	OVERSUPPLY
Penrith	184,600	9,328	261,450	13,211	3,883	1,332	TBA	UNDERSUPPLY
Pittwater	63,900	2,677	77,600	3,251	574	244	TBA	OVERSUPPLY
Randwick	147,100	6,059	174,300	7,176	1,120	869	91%	OVERSUPPLY
Ryde	128,650	5,488	153,000	6,527	1,039	1,180	82%	OVERSUPPLY
Sutherland	220,250	9,640	267,750	11,719	2,079	879	86%	OVERSUPPLY
Strathfield	37,250	1,944	50,900	2,656	712	72	78%	OVERSUPPLY
Sydney	207,250	11,695	273,500	15,433	3,738	1,567	TBA	OVERSUPPLY
Warringah	148,400	8,193	179,600	9,916	1,723	812	TBA	OVERSUPPLY
Waverley	68,700	7,594	82,150	9,081	1,487	115	94%	POTENTIAL
Willoughby	71,150	6,625	90,300	8,408	1,783	876	65%	OVERSUPPLY
Woollahra	56,300	3,369	67,250	4,024	655	114	TBA	OVERSUPPLY
Wollongong	210,350	3,284	232,450	3,629	345	409	TBA	OVERSUPPLY